



July 29, 2009

Arkansas-Oklahoma Railroad
Att: Mr. David Donoley
President & CEO
PO Box 366
Wilburton, OK 74578

Dear Mr. Donoley:

Thank you for the information regarding the proposed plan for track project improvements of the Shawnee Branch Line which Arkansas-Oklahoma Railroad ("AOK") currently leases from Union Pacific Railroad Company.

Union Pacific supports the AOK's application to the State of Oklahoma Department of Transportation for funding of the proposed track project improvements. It is Union Pacific's understanding that these proposed upgrades will bring the Shawnee Branch Line into compliance with standards established by the State of Oklahoma.

Sincerely,

A handwritten signature in blue ink that reads "Steven J. McLaws". The signature is stylized and includes a long horizontal flourish extending to the right.

Steven J. McLaws
Network & Industrial Development

Marketing & Sales

UNION PACIFIC RAILROAD
1400 Douglas St., Stop 1350, Omaha, NE 68179-1350